

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 18, 2003

REGISTRATION NO.: 24319

BONDS ISSUED BY: Consolidated School District No. 4

AMOUNT OF ISSUE: \$8,410,000.00

COUNTY: of Jackson

DATE OF ISSUE: February 19, 2003 (Series 2003A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to refund \$8,300,000 of the outstanding callable principal amount of the District's General Obligation Refunding Bonds, Series 1999, and to pay the cost of issuance of the Bonds

Rate of Interest	Amount	Maturity
3.100%	\$ 1,250,000.00	03/01/2009
3.350%	1,250,000.00	03/01/2010
3.600%	1,500,000.00	03/01/2011
3.700%	1,250,000.00	03/01/2012
3.900%	1,000,000.00	03/01/2013
4.000%	1,000,000.00	03/01/2014
4.100%	550,000.00	03/01/2015
4.200%	610,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2008 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Fields & Brown, LLC, Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$8,321,810.00

INTEREST RATE: 3.8697%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable